

## BOND INFORMATION

Bond code	SBT121002
Issuer	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Type	Straight Bond with Collateral
Industry	Sugar
Par value (VND)	100,000
Bond Size (VND Bn)	700
Date of subscription	26/1/2021
Maturity	26/1/2024 (3 years)
Coupon Rate	10% for the 1st year, for each remaining interest payment period: total of 3.875%+ reference interest rate
Coupon Rate Current	10.8% (3.875% + ref rate 6.925%)
Coupon rate expect	11.725% (3.875% + ref rate 7.85%)
Coupon Payment	Quarterly
Collaterals	36,970,145 GEG shares. 10,000,000 SBT Shares. Real Estate: total value VND 611.6 Bn, base on mortgage contract of land use rights and property No. 01/2021/HDTC-BDS/SBT-TCB signed between issuer and TCB (Date: 01-Feb-2021)
Expected Price Yield	~13% (Subject to change depending on market conditions)