

BOND INFORMATION

Bond code	MSN121014
Issuer	Masan Group Corporation
Industry	Conglomerate
Par value (VND)	100,000
Bond Size (VND Bn)	500
Date of subscription	11/1/2021
Maturity	11/1/2024 (3 years)
Coupon Rate	9.9% for the 1st year, for each remaining interest payment period: total of 3.9% & average rate of VCB, BIDV, CTG and Agribank
Coupon Rate Current	9.48% (3.9% + ref rate 5.58%)
Coupon rate expect	11.3% (3.9% + ref rate 7.4%)
Coupon Payment	Semi-annual
Collaterals	No
Expected Price Yield	~10% (Subject to change depending on market conditions)