

## Bond Information (Public Offering)

	<b>TNG122017</b>	<b>CMX123035</b>	<b>TDP124010</b>	<b>BAF123020</b>	<b>VBA122001</b>
<b>Issuer</b>	TNG Investment And Trading Joint Stock Company	CAMIMEX GROUP JOINT STOCK COMPANY	THUAN DUC JOINT STOCK COMPANY	BAF VIET NAM AGRICULTURE JOINT STOCK COMPANY	AGRIBANK
<b>Equity Market cap.(Bil VND)</b>	2,361	1,172	2,799	3,782	
<b>Bond size (Bil VND)</b>	300	210.4	227.62	300	10,000
<b>Par value (VND)</b>	100,000	100,000	100,000	100,000	100,000
<b>Issue Date</b>	16/05/2022	30/10/2023	29/03/2024	04/07/2023	30/12/2022
<b>Maturity date</b>	16/05/2026	30/10/2026	29/03/2027	04/07/2026	30/12/2030
<b>Coupon payment</b>	Quarterly	Quarterly	Quarterly	Semi-annual	Annual
<b>Coupon Rate</b>	10% (fixed)	11.2% (fixed)	+ <b>The first year:</b> 11.2%  + <b>Following years:</b> 3.8% + Average individual deposit rate for term 12 months of BIDV, Vietinbank, Vietcombank, Agribank ,	10.5% (fixed)	<b>The first 5 years:</b> 1.6%/year + ref rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank  + <b>6th year:</b> 3.1% + ref rate of 12month

			but not less than 11% in all cases		individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank
<b>Next coupon rate</b>	10%	11.2%		10.5%	
<b>Collateral</b>	None	CMM Shares. Minimum CR = 130%	TDP Shares: Minimum CR = 180%	None	None
<b>Related news</b>	<i>TNG122017: 7th Payment of Bond Interest (from 16/11/2023 inclusive to 16/02/2024 exclusive)</i>	<i>CMX123035: 2nd Payment of Bond Interest (from 30/01/2024 inclusive to 30/04/2024 exclusive)</i>			<i>VBA122001: 1st Payment of Bond Interest (from 30/12/2023 inclusive to 30/12/2023 exclusive)</i>

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<i>Offering Size</i>	<b>Contact Asam</b>		<b>Contact Asam</b>		<b>Contact Asam</b>		<b>Contact Asam</b>		<b>Contact Asam</b>	
	<b>Buying</b>	<b>Selling</b>	<b>Buying</b>	<b>Selling</b>	<b>Buying</b>	<b>Selling</b>	<b>Buying</b>	<b>Selling</b>	<b>Buying</b>	<b>Selling</b>
<i>Price VND/bond Trading date (December 23rd)</i>	102,282	102,808	103,324	104,341	101,466	102,685	106,460	107,027	98,287	98,938
<i>Price VND/bond Trading date (December 24th)</i>	102,307	102,832	103,352	104,368	101,494	102,712	106,487	107,053	98,307	98,957
<i>Price VND/bond Trading date (December 25th)</i>	102,332	102,856	103,380	104,395	101,522	102,738	106,515	107,079	98,327	98,975
<i>Price VND/bond Trading date (December 26th)</i>	102,357	102,880	103,409	104,422	101,550	102,765	101,266	101,828	98,347	98,994
<i>Price VND/bond Trading date (December 27th)</i>	102,431	102,951	103,494	104,503	101,634	102,845	101,341	101,901	98,407	99,049
<i>Expected yield</i>	<b>9%</b>	<b>8.6%</b>	<b>10.2%</b>	<b>9.6%</b>	<b>10.2%</b>	<b>9.6%</b>	<b>9.4%</b>	<b>9%</b>	<b>8%</b>	<b>7.3%</b>

*Bond prices and Yields can be changed according to the market situation without prior notice. We recommend contacting the marketing team via [marketing@asamvn.com.vn](mailto:marketing@asamvn.com.vn) / 093 4584398 (Ms. Ai Kosakamoto) before placing orders for bond trade.*