

Bond Information (Public Offering)

	TNG122017	CMX123035	TDP124010	BAF123020	VBA122001
Issuer	TNG Investment And Trading Joint Stock Company	CAMIMEX GROUP JOINT STOCK COMPANY	THUAN DUC JOINT STOCK COMPANY	BAF VIET NAM AGRICULTURE JOINT STOCK COMPANY	AGRIBANK
Equity Market cap.(Bil VND)	2,361	1,172	2,799	3,782	
Bond size (Bil VND)	300	210.4	227.62	300	10,000
Par value (VND)	100,000	100,000	100,000	100,000	100,000
Issue Date	16/05/2022	30/10/2023	29/03/2024	04/07/2023	30/12/2022
Maturity date	16/05/2026	30/10/2026	29/03/2027	04/07/2026	30/12/2030
Coupon payment	Quarterly	Quarterly	Quarterly	Semi-annual	Annual
Coupon Rate	10% (fixed)	11.2% (fixed)	+ The first year: 11.2% + Following years: 3.8% + Average individual deposit rate for term 12 months of BIDV, Vietinbank, Vietcombank, Agribank ,	10.5% (fixed)	The first 5 years: 1.6%/year + ref rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank + 6th year: 3.1% + ref rate of 12month

			but not less than 11% in all cases		individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank
Next coupon rate	10%	11.2%		10.5%	
Collateral	None	CMM Shares. Minimum CR = 130%	TDP Shares: Minimum CR = 180%	None	None
Related news	<i>TNG122017: 7th Payment of Bond Interest (from 16/11/2023 inclusive to 16/02/2024 exclusive)</i>	<i>CMX123035: 2nd Payment of Bond Interest (from 30/01/2024 inclusive to 30/04/2024 exclusive)</i>			<i>VBA122001: 1st Payment of Bond Interest (from 30/12/2023 inclusive to 30/12/2023 exclusive)</i>

	<i>TNG122017</i>		<i>CMX123035</i>		<i>TDP124010</i>		<i>BAF123020</i>		<i>VBA122001</i>	
<i>Offering Size</i>	Contact Asam		Contact Asam		Contact Asam		Contact Asam		Contact Asam	
	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>
<i>Price VND/bond Trading date (December 2nd)</i>	101,767		102,732		103,643		105,894		105,102	105,501
<i>Price VND/bond Trading date (December 3rd)</i>	101,791		102,760		103,672		105,921		105,124	105,522
<i>Price VND/bond Trading date (December 4th)</i>	101,815		102,788		103,701		105,948		105,145	105,542
<i>Price VND/bond Trading date (December 5th)</i>	101,840		102,816		103,730		105,974		105,167	105,562
<i>Price VND/bond Trading date (December 6th)</i>	101,913		102,900		103,816		106,055		105,231	105,624
<i>Expected yield</i>	9%		10.2%		10.2%		9.4%		7.5%	7.1%

Bond prices and Yields can be changed according to the market situation without prior notice. We recommend contacting the marketing team via marketing@asamvn.com.vn / 093 4584398 (Ms. Ai Kosakamoto) before placing orders for bond trade.