

BOND INFORMATION

Bond code	CTG121030
Issuer	Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank)
Type	Straight Bond
Industry	Banking
Par value (VND)	100,000
Bond Size (VND Bn)	3,020.71
Date of subscription	18/11/2021
Maturity	18/11/2029 (8 years)
Coupon Rate	reference interest rate + 0.9%/year
Coupon Rate Current	8.3% (ref rate 7.4% + 0.9%)
Coupon rate expect	8.3% (ref rate 7.4% + 0.9%)
Coupon Payment	Annual
Collaterals	No
Expected Price Yield	~9% (Subject to change depending on market conditions)