



ASAM Securities Corporation

No.03 Le Thanh Ton Street, Ward Ben Nghe, District 1,
HCMC

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Bond Information (Public Offering)

	GEG121022	CIH120029	BAF123020	VBA122001	VBA121033	CIH120018
Issuer	GIA LAI ELECTRICITY JOINT STOCK COMPANY	HO CHI MINH CITY TECHNICAL INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	BAF VIET NAM AGRICULTURE JOINT STOCK COMPANY	AGRIBANK	AGRIBANK	HO CHI MINH CITY TECHNICAL INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
Equity Market cap.(Bil VND)	4,419	18,932	3,782			18,932
Bond size (Bil VND)	700	500	300	10,000	1769.146	500
Par value (VND)	100,000	100,000	100,000	100,000	1,000,000	100,000
Issue Date	11/10/2023	21/10/2021	04/07/2023	30/12/2023	31/12/2021	28/12/2020
Maturity date	11/10/2024	21/10/2024	04/07/2026	30/12/2030	31/12/2028	28/06/2024
Coupon payment	Quarterly	Quarterly	Semi-annual	Annual	Semi-annual	Quarterly
Coupon Rate	9.5% (for the 1st year) 3.28%+ base reference rate of TCB	9.5% (Fixed)	10.5% (fixed)	+ The first 5 years:1.6%/year + ref rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank	+ The first 5 years: 1.0%/year + Ref Rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank;	+ For the four initial interest payment periods: 10.3%/year; + Interest rate for each remaining interest period: 4.025%/year + the

				+ 6th year : 3.1% + ref rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank	+ The 6th and 7th year : 1.2%/year + Ref Rate of 12month individual saving rate of Vietinbank, BIDV, Vietcombank, and Agribank	reference interest rate of 12 months individual savings interest rates of Vietinbank, Vietcombank, BIDV, and Techcombank
Next coupon rate	12.78%	9.5%	10.5%			
Collateral	Real estate: Da Khai hydropower plants (total value: VND 400.868 Bn) H'Mun hydropower plants (total value: VND 601.221 Bn) GHC shares	None	None	None	None	None
Related news	GEG121022: 9th payment of bond interest (from 11/10/2023 inclusive to 11/01/2024 exclusive)	CII121029: 10th Payment of Bond Interest (from 21/01/2024 inclusive to 21/04/2024 exclusive)	BAF123020: 1st payment of bond interest (from 04/07/2023 inclusive to 04/01/2024 exclusive)	VBA122001: 1st Payment of Bond Interest (from 30/12/2023 inclusive to 30/12/2023 exclusive)	VBA121033: 4th Payment of Bond Interest (from 30/06/2022 inclusive to 31/12/2023 exclusive)	CII120018: 13th Payment of Bond Interest (from 28/12/2023 inclusive to 28/03/2024 exclusive)

	<i>GEG121022</i>		<i>CII120029</i>		<i>BAF123020</i>		<i>VBA122001</i>		<i>VBA121033</i>		<i>CII120018</i>	
<i>Offering Size</i>	66,800		52,600		18,700		3,500		130		60,600	
	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>	<i>Buying</i>	<i>Selling</i>
<i>Price VND/bond Trading date (April 15th)</i>	102,038	102,470	100,133	100,732	99,662	104,265	98,447	101,014	952,144	971,127	101,027	101,264
<i>Price VND/bond Trading date (April 16th)</i>	102,062	102,492	100,157	100,753	99,695	104,293	98,466	101,032	952,340	971,314	101,046	101,281
<i>Price VND/bond Trading date (April 17th)</i>	102,110	102,535	100,205	100,795	99,760	104,348	98,506	101,070	952,731	971,687	101,085	101,313
<i>Price VND/bond Trading date (April 18th)</i>	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday	Holiday
<i>Price VND/bond Trading date (April 19th)</i>	102,182	102,600	100,278	100,859	99,858	104,431	98,565	101,127	953,320	972,248	101,144	101,362
<i>Expected yield</i>	8.7%	7.8%	9.0%	7.8%	12.2%	9.8%	7.7%	7.2%	7.6%	7.1%	7.2%	6%

Bond prices and Yields can be changed according to the market situation without prior notice. we recommend contacting the marketing team via marketing@asamvn.com.vn / 093 4584398 (Ms. Ai Kosakamoto) before placing orders for bond trade.